

**Receipt Details**

**Payment for Invoice Number 402539 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.**

Invoice Number: 402539  
Invoice Date: 4/8/2016 2:20:09 PM

DEB MATHEWS  
315 S. PHILLIPS AVENUE  
SIOUX FALLS SD 57104

Payment Type: PAD Account # 17581813  
Total: \$10.00  
PAD Remaining Balance: \$306.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

**Print this page**

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

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APR 08 2016  
S.D. SEC. OF STATE

Mark V. Meierhenry  
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Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

April 6, 2016

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$5,840,000  
Huron School District 02-2  
Beadle, Jerauld and Sanborn Counties, South Dakota  
Limited Tax General Obligation Capital Outlay Certificates,  
Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

RECEIVED  
APR 08 2016  
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**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

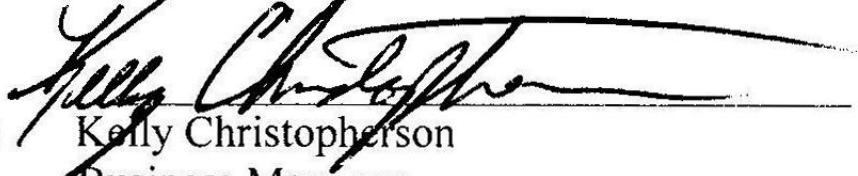
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Huron School District 02-2.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2016
3. Date of issue: March 24, 2016
4. Purpose of issue: Providing funds to pay: (1) to refund the June 1, 2016 through June 1, 2029 maturities aggregating \$3,030,000 of the District's Limited Tax General Obligation Taxable Certificates, Series 2009B (Build America Bonds -Direct Payment to Issuer) including interest to redemption, (2) pay for the construction of a new sports facility and to furnish and equip the same in an amount not to exceed \$2,845,000, and (3) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$5,840,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2016 is true and correct on this 24<sup>th</sup> day of March 2016.

By:   
Its: Kelly Christopherson  
Business Manager

**\$5,840,000**

Huron School District 2-2, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2016

Final Numbers / New Money & Refunding

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/24/2016	-	-	-	-	-
06/01/2016	155,000.00	0.850%	24,828.62	179,828.62	-
06/30/2016	-	-	-	-	179,828.62
12/01/2016	200,000.00	0.850%	66,045.00	266,045.00	-
06/01/2017	200,000.00	0.850%	65,195.00	265,195.00	-
06/30/2017	-	-	-	-	531,240.00
12/01/2017	240,000.00	1.050%	64,345.00	304,345.00	-
06/01/2018	240,000.00	1.050%	63,085.00	303,085.00	-
06/30/2018	-	-	-	-	607,430.00
12/01/2018	280,000.00	1.300%	61,825.00	341,825.00	-
06/01/2019	280,000.00	1.300%	60,005.00	340,005.00	-
06/30/2019	-	-	-	-	681,830.00
12/01/2019	280,000.00	1.450%	58,185.00	338,185.00	-
06/01/2020	280,000.00	1.450%	56,155.00	336,155.00	-
06/30/2020	-	-	-	-	674,340.00
12/01/2020	285,000.00	3.000%	54,125.00	339,125.00	-
06/01/2021	290,000.00	3.000%	49,850.00	339,850.00	-
06/30/2021	-	-	-	-	678,975.00
12/01/2021	295,000.00	2.000%	45,500.00	340,500.00	-
06/01/2022	295,000.00	2.000%	42,550.00	337,550.00	-
06/30/2022	-	-	-	-	678,050.00
12/01/2022	300,000.00	2.000%	39,600.00	339,600.00	-
06/01/2023	300,000.00	2.000%	36,600.00	336,600.00	-
06/30/2023	-	-	-	-	676,200.00
12/01/2023	305,000.00	3.500%	33,600.00	338,600.00	-
06/01/2024	310,000.00	3.500%	28,262.50	338,262.50	-
06/30/2024	-	-	-	-	676,862.50
12/01/2024	315,000.00	3.500%	22,837.50	337,837.50	-
06/01/2025	320,000.00	3.500%	17,325.00	337,325.00	-
06/30/2025	-	-	-	-	675,162.50
12/01/2025	330,000.00	3.500%	11,725.00	341,725.00	-
06/01/2026	340,000.00	3.500%	5,950.00	345,950.00	-
06/30/2026	-	-	-	-	687,675.00
<b>Total</b>	<b>\$5,840,000.00</b>	<b>-</b>	<b>\$907,593.62</b>	<b>\$6,747,593.62</b>	<b>-</b>

### Yield Statistics

Bond Year Dollars	\$32,901.89
Average Life	5.634 Years
Average Coupon	2.7584848%
Net Interest Cost (NIC)	2.4048495%
True Interest Cost (TIC)	2.3521098%
Bond Yield for Arbitrage Purposes	2.0299911%
All Inclusive Cost (AIC)	2.4468771%

### IRS Form 8038

Net Interest Cost	2.1373701%
Weighted Average Maturity	5.703 Years

File | 2016.sf | Final Numbers / New Money | Issue Summary | 3/ 8/2016 | 10:33 AM